

Wilting Orchid

Recent history

- Demerged from Punch Taverns in 2006 by private equity firm GI Partners for £590m
- More than 290 pubs and restaurants nationwide

Orchid's brands include:

- Sri Thai
- Country Carvery
- Bar Room Bar
- Q's



Beer sales in the past 12 months

8.3%

down in volume

32m

barrels sold: sales now below the 1968 level

33%

fall in per capita consumption since its peak in 1979

Managed pubs

Orchid **300**

Whitbread

366

Marston's

553

JD Wetherspoon

694

Spirit Group (Punch Taverns)

864

Greene King

887

Mitchells & Butlers

1,899